

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 21, 2008

REGISTRATION NO.: 25208

BONDS ISSUED BY: Hickman Mills C-1 School District

AMOUNT OF ISSUE: \$15,000,000.00

COUNTY: of Jackson

DATE OF ISSUE: May 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities, including constructing, furnishing and equipping an early childhood center and renovations and additions to media centers

Rate of Interest	Amount	Maturity
5.000%	\$ 2,700,000.00	03/01/2024
5.000%	2,800,000.00	03/01/2025
5.000%	3,000,000.00	03/01/2026
5.000%	3,200,000.00	03/01/2027
5.000%	3,300,000.00	03/01/2028

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2024 may be redeemed and paid on and after March 1, 2018 without premium

BOND REGISTRAR: Southwest Trust Company, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Southwest Trust Company, National Association, Kansas City, Missouri

APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, and Valdes & Moreno, Kansas City, Missouri

PURCHASE PRICE: \$15,471,732.00

INTEREST RATE: 4.7349%

ASSESSED VALUATION: \$437,057,020

INDEBTEDNESS: (Including this issue) \$44,580,000

NOTICE OF ELECTION: Published two newspapers March 28 and April 4, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...162; No...70

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable